

GEOSTRATEGIC RISK RATINGS

Key Features

1. Multi-Dimensional View

The GRR incorporates corporate governance, ownership, asset deployment, and operational relationships

2. Comprehensive Model

The GRR utilizes a ten-factor model to broadly incorporate corporate reported information and provide a balanced view,

3. Comparability

The GRR quantitative approach allows users to easily compare individual companies to entire portfolios or industries

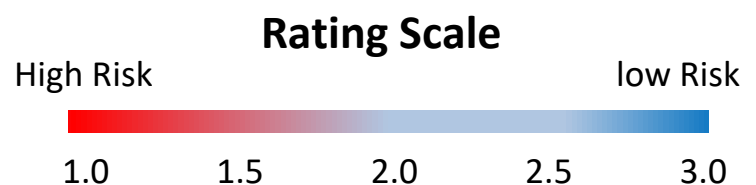
4. Transparent Approach

The GRR utilizes only officially reported data from each entity. This limits false signals from unverified news reporting.

The Whitney Geostrategic Risk Ratings (GRR) model quantifies the relative level of risk that individual companies may face as a result of geopolitical activities including, economic sanctions, national industrial policy actions, National Regulatory actions, and other Economic-Strategic competition actions taken by the US and Adversarial Nations.

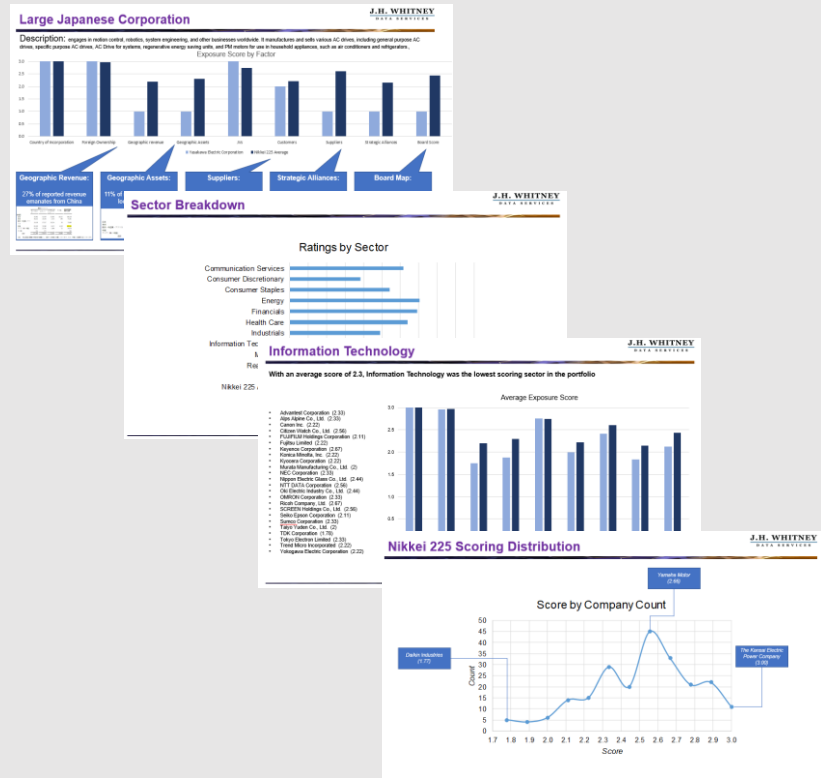
The ratings have been developed to provide investors and risk managers with a means to assess a company's relative size of potential economic impact from geostrategic events.

ESG analysis will be enhanced by incorporation of the GRR to capture risks not generally considered.



RISK RATINGS OUTPUT

1. Company specific profile reports highlighting low scoring components of the Geostrategic Risk Rating
2. Portfolio breakdown by sector and comparative analysis
3. Individual Sector analysis against an overall portfolio to identify outliers and higher risk entities
4. Comparison of company scores to index of companies



Investments & Corporate use cases



Investment Analysis

Support equity analysts in their overall assessment of a company's business outlook



Portfolio Management

Enable Portfolio Managers to deliver alpha and reduce volatility across their portfolio by limiting exposure to geostrategic risk



Investment Risk Management

Enable risk managers to set exposure guidelines for portfolio managers that limit exposure to geopolitical conflict



Enterprise Risk Management

Material geopolitical events can be modeled into pre-existing enterprise risk tools to quantify exposures to events



ESG Analysis & Reporting

integrates into existing (ESG) models enhancing governance review or exposure to countries with poor ESG history



Supply Chain Risk Management

Highlight potential disruptions to suppliers and distributors as a result of geopolitical actions

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