GRR Score Samples

About the Geostrategic Risk Rating (GRR):

Our GRR model incorporates 10 distinct categories of data. Through precise weighting and thresholds for each category, we quantify relative risk levels for individual companies. Subscribing to our data feeds allows you to curate portfolios of companies. The system not only ranks individual securities within the portfolio but also assesses the overall portfolio risk. For those seeking a deeper understanding, the system offers full transparency into the underlying data, empowering you to make informed decisions.

Score Explanation:

The GRR scoring system, ranging from 1 to 3, categorizes risks to provide a nuanced perspective. Scores below 2.3 indicate a high risk, while those between 2.3 and 2.6 suggest a moderate risk. Scores above 2.6 are classified as low risk. Scores are color coded to indicate risk level.

For more information

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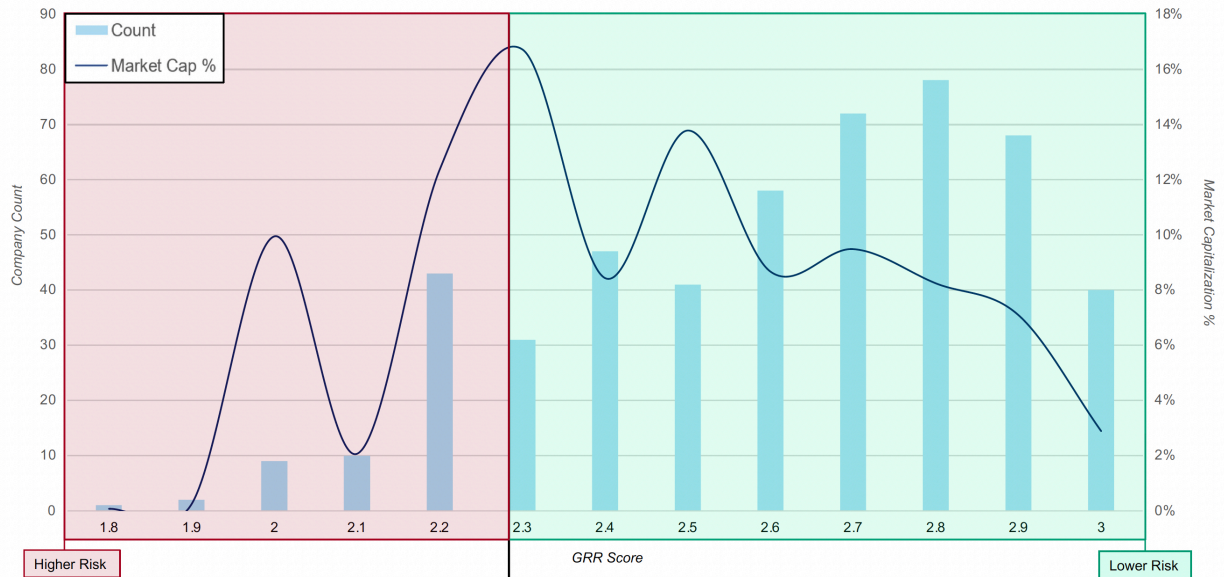E: info@jhwhitney.com

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S&P 500

Name	Market Weight	GRR Score	Country of Incorporation	Foreign Ownership	Geographic Revenue	Geographic Assets	JVs	Customers	Suppliers	Strategic Alliances	Board	SAM
Apple Inc.	7.2%	2.02										
Microsoft Corporation	6.5%	2.37										
Alphabet Inc.	4.0%	2.55										
Amazon.com, Inc.	3.7%	2.55										
NVIDIA Corporation	2.9%	2.37		To review Factor Scores, please reach out to us at								
Meta Platforms, Inc.	2.1%	2.28		+1 646.665.4546 or info@jhwhitney.com								
Tesla, Inc.	1.9%	2.02										
Berkshire Hathaway Inc.	1.9%	2.73										
Broadcom Inc.	1.3%	2.28										
Visa Inc.	1.2%	2.64										

*Score Classified as High-Risk

*Score Classified as Low-Risk
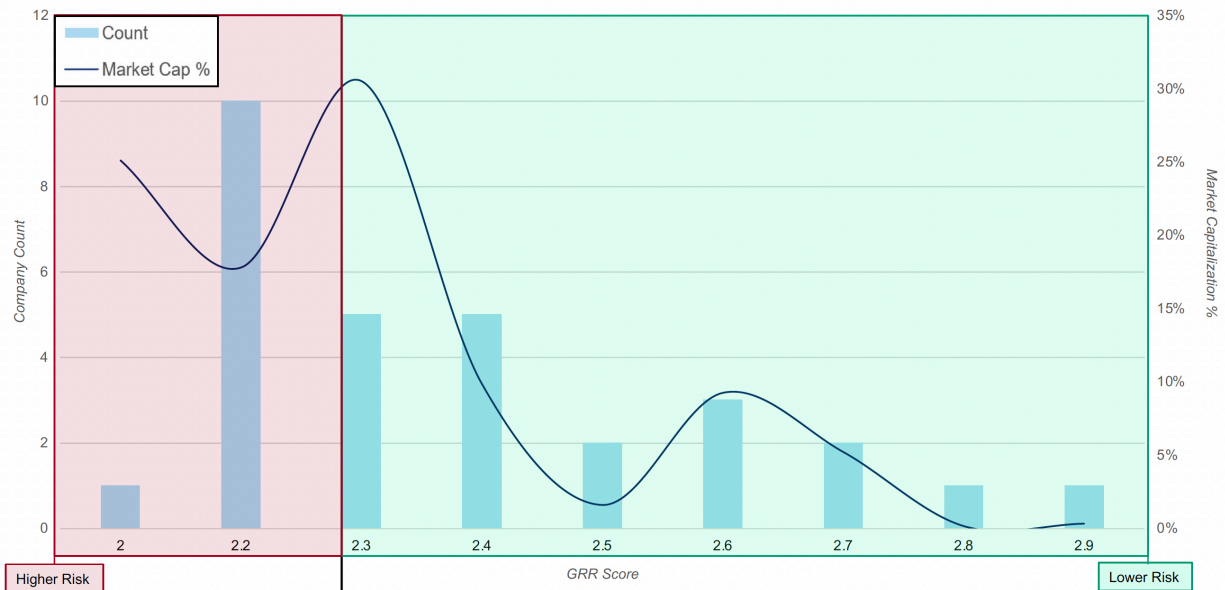

Data As of December 19, 2023

Dow Jones Industrial Average

Name	Market Weight	GRR Score	Country of Incorporation	Foreign Ownership	Geographic Revenue	Geographic Assets	JVs	Customers	Suppliers	Strategic Alliances	Board	SAM
Apple Inc.	25.1%	2.02										
Microsoft Corporation	22.8%	2.37										
Visa Inc.	4.3%	2.64										
UnitedHealth Group Incorporated	4.0%	2.73										
JPMorgan Chase & Co.	4.0%	2.46			To review Factor Scores, please reach out to us at							
Walmart Inc.	3.4%	2.37			+1 646.665.4546 or info@jhwhitney.com							
Johnson & Johnson	3.1%	2.28										
The Home Depot, Inc.	2.9%	2.64										
The Procter & Gamble Company	2.8%	2.28										
Chevron Corporation	2.3%	2.46										

*Score Classified as High-Risk

*Score Classified as Low-Risk
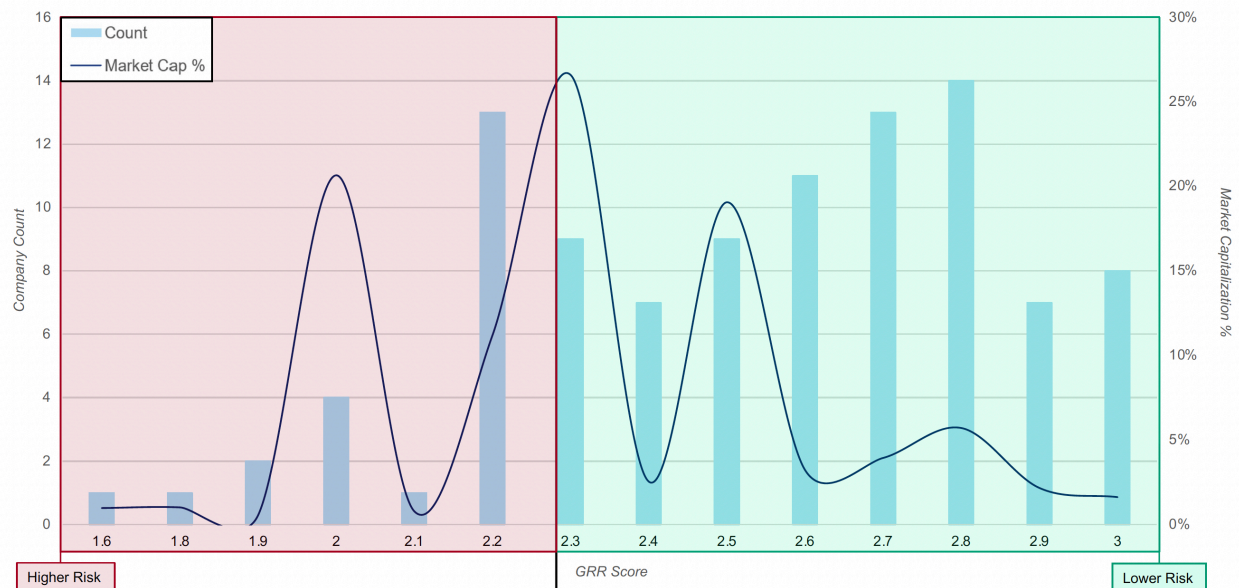

Data As of December 19, 2023

NASDAQ 100

Name	Market Weight	GRR Score	Country of Incorporation	Foreign Ownership	Geographic Revenue	Geographic Assets	JVs	Customers	Suppliers	Strategic Alliances	Board	SAM
Apple Inc.	15.1%	2.02										
Microsoft Corporation	13.7%	2.37										
Alphabet Inc.	8.5%	2.55										
Amazon.com, Inc.	7.8%	2.55				To review Factor Scores, please reach out to us at						
NVIDIA Corporation	6.0%	2.37				+1 646.665.4546 or info@jhwhitney.com						
Meta Platforms, Inc.	4.4%	2.28										
Tesla, Inc.	4.0%	2.02										
Broadcom Inc.	2.6%	2.28										
Costco Wholesale Corp.	1.5%	2.55										
ASML Holding N.V.	1.4%	2.08										

*Score Classified as High-Risk

*Score Classified as Low-Risk

Data As of December 19, 2023